### ANCILLARY ADMINISTRATION FILINGS

- 1. SPF 1.0: Surviving Spouse, Children, Next of Kin, Legatees and Devisees
- 2. SPF 4.0: Application for Authority
- 3. SPF 4.1: Supplemental Application for Ancillary Administration
- 4. SPF 4.2: Fiduciary Bond
- 5. SPF 4.3: Waiver of Right to Administer
- 6. SPF 4.4: Notice of Citation of Hearing
- 7. SPF 4.5: Entry Appointing Fiduciary; Letters of Authority
- 8. Acceptance [R.C. 2109.02]

#### **VENUE** [R. C. 2129.04]

- 1. Ohio county where nonresident decedent leaves property, or
- 2. Where a debtor of the decedent lives.

## **APPOINTMENT**

- 1. Ancillary executor if named in will [R.C. 2129.08]
- 2. Ancillary administrator if resident of county [R.C. 2129.08]
- 3. Residency requirements may apply under R.C. 2109.21.
- 4. Fiduciary bond requirements may apply under R.C. 2109.04.
- 5. Upon appointment of ancillary administration, the procedure is the same as the administration of estate of resident decedent, unless noted differently by statute. [R.C. 2129.10]

# **FOREIGN RECORDS**

1. Authenticated copies of a will and administration admitted of any other county, state or territory, may be admitted in the probate court where property is situated.

- 2. Probate of foreign will [R.C. 2129.07]
  - a. extracounty or extrastate administration [R.C. 2129.01]
  - b. any state or territory of the United States [R.C. 2129.05]
  - c. country other than the United States or territories of the United States may set forth in R.C. 2129.07 to R.C. 2129.30. [R.C. 2129.06]

## **DUTIES OF ANCILLARY FIDUCIARY**

- 1. Address claims [R.C. 2129.02]
- 2. Sell real and personal property [R.C. 2129.13]
- 3. Provide to domiciliary administrator, within five months of appointment, a certificate showing assets and liabilities
  - a. If administrator is unknown, then to the next of kin and court having jurisdiction of non-resident estate [R.C. 2129.15]
- 4. Distribute upon court approval personal property and proceeds of real estate sold by court order:
  - a. domiciliary administrator; or
  - b. persons entitled to receive [R.C. 2129.23]

## **OTHER CONSIDERATIONS**

- 1. Request for sale by foreign executor [R.C. 2129.25]
- 2. Sale by domicile fiduciary [R.C. 2129.14]
- 3. Trusts created by foreign wills [R.C. 2129.27]
- 4. Appointment by trustee under foreign will [R.C. 2129.30]
- 5. Transcript to be filed [R.C. 2129.17]
- 6. Determination of heirship [R.C. 2129.18]